

Pathways to Change, LLC
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Account Information

Client Name _____ **Date of Birth:** ____ / ____ / ____

Address: _____

Phone: (Home) _____ (Cell) _____ (Work) _____

Client is: Married__ Single__ Other__ **Employed**__ Full time student__ PT student__

Guardians Name, if minor: _____

Name of Insurance Company: _____

ID Number: _____ **Group or FECA number** _____

Certification/Authorization number, if required by insurance: _____

Name of Policy Holder: _____ **Date of Birth** ____ / ____ / ____

Address of policy holder: _____

Phone: _____ **Relationship to client:** self ___ spouse ___ parent ___ Other ___

Policy holder's employer: _____

Insurance submission of claims Information:

Web Site: _____ **Phone Number** _____

Address: _____

Client Payment Portion:

Deductible amount: _____

Co-insurance amount: _____

Co-pay amount: _____

Please pay client portion at time of appointment, or as arranged.

Do you have secondary insurance? __ If so, please list the name here: _____
and fill out a second Account Information form.

Coordination. Insurance companies recommend that therapists coordinate care with clients' primary care physicians. You are not required to do this in order to receive coverage of services, however it is often helpful in providing comprehensive treatment. I give permission for this exchange _____ (Please fill out the Release of Information form.) I choose not to authorize communication. _____